

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2012	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goodbaby International Holdings Limited
Date Submitted	4 January 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>1086</u> Descripti	1) Stock code : <u>1086</u> Description :									
	No. of ordinary shares	Par value <i>(State currency)</i>	Authorised share capital (State currency)							
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00							
Increase/(decrease)										
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00							
(2) Stock code : <u>N/A</u> Descripti	on :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

2. Preference Shares

Stock code : <u>N/A</u> De	scription :
	No. of preference Par value Authorised share capital shares (State currency) (State currency)
Balance at close of preceding month	
Increase/(decrease)	
Balance at close of the month	
3. Other Classes of Shares	
Stock code : <u>N/A</u> De	scription :
	No. of other classes Par value Authorised share capital of shares (State currency) (State currency)
Balance at close of preceding month	
Increase/(decrease)	
Balance at close of the month	

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,000,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,000,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during the issuer which issued pursuant thereto including EGM month pursuant thereto issued pursuant as at close of the issued pursuant thereto (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise France France France	t thereto
approval date Movement during the month as at close of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Scheme Scheme Scheme Scheme Scheme	ne month
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Scheme	
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option	
issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme	
Scheme	
Exercise Price:	
HK\$2.12	
(05 /11 /2010)	
Ordinary shares 0 0 0 32,000 0 29,196,000	000
(Note 1)	
<u>2. N/A</u>	
shares	
shares	
(Note 1)	
<u>3. N/A</u>	
shares	
(Note 1) Total A. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of options (State currency) N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		monut	monur	montri		
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()))	_			
2. N/A		/	_			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	_			
4. IV/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
			(Prefer	inary shares) ence shares) (Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Sl	hares of the Issue	r which are to be Liste	ed)			a 165ac15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)	-					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			alta anno 1	N1/ 0	
				dinary shares) rence shares) (Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	51/0	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	11/7	

	<u>ter Movements in Iss</u> Type of Issue	<u>actionare cap</u>	tai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)	, , ,			
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

	Type of Issue		F	For Main	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
		-	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For Main Board	and GEM lis	sted issuers
Type of Issue					shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
Other	At price :	State	— Issue and allotment date : (dd/mm/yyyy)	()	N/A	
			EGM approval date: (dd/mm/yyyy)			
			Table			
				reference shares) N/A	- - -
	Type of Issue Capital reorganisation Other	Capital reorganisation	Capital reorganisation Other At price State	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other At price : State currency Mathematical Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable (////) Capital reorganisation Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Other At price : State currency Other At price : State currency Issue and allotment date : (dd/mm/yyyy) (////) Is	Type of Issue Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):	
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Submitted by:	Haiye Wang	
Title: (Director	Executive Director , Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.