

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/6/2015							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Goodbaby	International Holding	gs Limited				
Date Submitted	6 July 201!	5					
I. Movements in Authorised Share	Capital						
The voluments in vigations of Chare	очрни						
1. Ordinary Shares							
(1) Stock code :	Description	on : <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	ith _	50,000,000,000	HK\$0.01	HK\$500,000,000.00			
Increase/(decrease)	_						
Balance at close of the month	-	50,000,000,000	HK\$0.01	HK\$500,000,000.00			
(2) Stock code : N/A	Descriptio	on :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	Balance at close of preceding month						
Increase/(decrease)	_						
Balance at close of the month	_						

2. Preference Sha	ires					
Stock code :	N/A	_Descriptio	on :			
			No. of prefe		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mont	th _			<del></del>	
Increase/(decreas	se)	_			-	
Balance at close of	of the month	-				
3. Other Classes	of Shares					
Stock code :	N/A	_Descriptio	on :			
			No. of other of shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mont	th _				
Increase/(decreas	se)	-				
Balance at close of	of the month	_				
Total authorised s	hare capital at the	e end of the	e month <i>(Sta</i>	te curre	ncy): <u>HK</u>	\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,101,909,700				
Increase/ (decrease) during the month	376,000				
Balance at close of the month	1,102,285,700				

## III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sch	nemes of the Issue	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date	Movement during the month					as at close of the month
(dd/mm/yyyy) and -			J		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
EGM approval						
date						
05 /11 /2010						
Exercise						
Price:HK\$2.12						
	0	376,000	0	0	376,000	20,457,500
Ordinary shares	<u> </u>	370,000			370,000	20,437,300
(Note 1)						
2 Chana Ondian						
2. Share Option						
Scheme						
EGM approval						
date						
05 /11 /2010						
Exercise						
Price:HK\$3.58						
Ordinary shares	0	0	0	0	0	45,820,000
(Note 1)						10,020,000
(Note 1)						
3. <b>N/A</b>						
J. IN/A						
· <del></del>						
(     )						
shares						
(Note 1)						
			Total A. (Ordi		376,000	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised durino (State currency)	g the month fron	n exercise of optio		(\$797,120.00	<u> </u>	

Warrants to Issue Shares of the Issu  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy) 2. <b>N/A</b>		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( 1 1	)				
<u></u>	<u> </u>					
	_					<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. <b>N/A</b>		)				
	_			<u> </u>		_
( / / ) Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		To	(Prefer	linary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	_					
	_					
	<del>_</del>			. <u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. <b>N/A</b>	( / / )					
	<u> </u>					
	_					
Stock code (if listed)		<u> </u>		<u> </u>		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. <b>N/A</b>	( / / )					
3. IV/A	_					
	_					
Stock code (if listed)				· <del></del> ·		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. <b>N/A</b>	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				dinary shares) rence shares)	N/A N/A	-
			(। । छ। छ।	(Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(		
2. <b>N/A</b>		
( / / ) shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<del>.</del>
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at close of the thereto month Type of Issue Class of shares issuable (Note 1) ( / /State Issue and allotment date: N/A Rights issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (//)State Issue and allotment date: N/A Open offer At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / )Issue and allotment date: N/A Placing At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (//)Issue and allotment date: N/A Bonus issue (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at close of the thereto month Type of Issue Class of shares issuable (Note 1) (//)Issue and allotment date : (dd/mm/yyyy) State N/A Scrip dividend At price: currency (//)EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Cancellation date: N/A Repurchase of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / /Redemption date: N/A Redemption of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / )State Issue and allotment date: N/A Consideration issue At price: currency (dd/mm/yyyy) ( / / )AGM approval date: (dd/mm/yyyy)

					For Main	Board	and GEM lis	
	Type of Issue					i:	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue							
				Class of shares issuable (Note 1)	e			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	e			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	<b>,</b>	,		
				Total E.	(Ordinary	chares)	N/A	
					Preference		N/A	- - -
To	otal increase / (decrease	e) in ordinar	y shares du	ring the month (i.e. Total of A to E):		(1)	3	76,000
						(2)	-	N/A
To	otal increase / (decrease	e) in prefere	nce shares	during the month (i.e. Total of A to E):				N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Haiye Wang	
Title: Executive Director (Director, Secretary or other duly authorised officer)	
Notes :	
1. State the class of shares (e.g. ordinary, preference or other).	

If there is insufficient space, please append the prescribed continuation sheet.

2.