

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Goodbaby
International

Goodbaby International Holdings Limited

好孩子國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1086)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Goodbaby International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) announces that on 28 August 2017, the Company offered to grant 4,500,000 share options (the “**Share Options**”, each a “**Share Option**”) to subscribe for an aggregate of 4,500,000 new shares of HK\$0.01 each (the “**Shares**”, each a “**Share**”) in the capital of the Company, to certain eligible participants (the “**Grantees**”, each a “**Grantee**”), subject to the acceptance of the Grantees, under the share option scheme adopted by the shareholders of the Company on 5 November 2010.

Details of the Share Options granted are as follows:

Date of grant :	28 August 2017 (the “ Date of Grant ”)
Exercise price of Share Options granted :	HK\$3.88, representing the highest of (i) the official closing price of HK\$3.88 per Share as stated in the daily quotation sheet issued by The Stock Exchange of Hong Kong Limited (the “ Stock Exchange ”) on 28 August 2017 , being the Date of Grant; (ii) the average closing price of HK\$3.73 per Shares as stated in the daily quotation sheets issued by the Stock Exchange for five(5) trading days immediately preceding the Date of Grant; and (iii) the nominal value of a Share
Total number of Share Options granted :	4,500,000 Share Options (each Share Option shall entitle the holder of the Share Option to subscribe for one Share)
Closing price of the Shares on the Date of Grant :	HK\$3.88
Validity period of the Share Options :	28 August 2017 to 27 August 2027(i.e. ten(10) years)
Vesting schedule of the Share Options :	The 4,500,000 Share Options, being Share Options granted to certain employees of the Group, shall be vested in three tranches in accordance with the following dates: (i) one third of which shall be vested on the third anniversary of the Date of Grant, i.e. 28 August 2020 ; (ii) another one third of which shall be vested on the fourth anniversary of the Date of Grant, i.e. 28 August 2021; and (iii) the remaining of which shall be vested on the fifth anniversary of the Date of Grant, i.e. 28 August 2022.
Exercise period of the Share Options:	The Shares Options are exercisable within a period of 10 years from the Date of Grant subject to the above vesting schedule

None of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined in the Listing Rules).

By Order of the Board
Goodbaby International Holdings Limited
SONG Zhenghuan
Chairman

Hong Kong, 28 August 2017

As at the date of this announcement, the executive Directors are Mr. SONG Zhenghuan, Mr. Martin POS, Mr. LIU Tongyou, Mr. Michael Nan Qu, Mr. WANG Haiye and Mr. Jan REZAB; the non-executive Director is Mr. HO Kwok Yin, Eric; and the independent non-executive Directors are Mr. Iain Ferguson BRUCE, Mr. SHI Xiaoguang, Ms. CHIANG Yun and Mr. JIN Peng.